

August 2021



Urban Barry Property



# Forward Looking Statements

This presentation contains certain statements that may be considered “forward-looking statements” with respect to AuRista within the meaning of applicable securities laws, including but not limited to statements with respect to AuRista’s future operational plans, estimated mineral resources and mineral reserves, the timing and amount of estimated permitting, development and production, costs of permitting, development and production, capital expenditures, commodity price assumptions, the Company’s ability to obtain all regulatory approvals successfully and permits to commence and conduct proposed operations, environmental risks, title challenges, and receipt of payments under the Precious Metals Purchase Agreement.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although AuRista believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, are subject to risks and uncertainties, and actual results or realities may differ materially from those contained in the forward-looking statements. Such material risks and uncertainties include, but are not limited to the Company’s ability to raise sufficient capital to fund its obligations under various contractual arrangements or under its property agreements going forward, to maintain its mineral tenures and concessions in good standing, to explore and develop the Urban Barry Au project and for general working capital purposes, changes in economic conditions or financial markets, the ability of the Company to achieve obligations under the Joint Venture Option Agreement, the inherent hazards associated with mineral exploration and mining operations, future prices of copper and other metals, changes in general economic conditions, accuracy of mineral resource and reserve estimates, environmental challenges and risks, the ability of AuRista to obtain the necessary permits and consents required to explore, drill and develop the Urban Barry Au project and if obtained, to obtain such permits and consents in a timely fashion relative to AuRista’s plans and business objectives for the projects, the general ability of AuRista to monetize its mineral resources, changes in environmental and other laws or regulations that could have an impact on the Company’s operations, compliance with environmental laws and regulations, aboriginal title claims and rights to consultation and accommodation, dependence on key management personnel and general competition in the mining industry.

Although the Company has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in the forward-looking statements or information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Also, many of such factors are beyond the control of the Company. Accordingly, readers should not place undue reliance on forward-looking statements or information. The forward-looking information is made as of the date of this presentation (or in the case of information contained in a document incorporated by reference herein, as of the date of such document). The Company assumes no obligation to publicly update or revise such forward-looking information. Forward-looking statements are based on the reasonable beliefs, estimates and opinions of AuRista’s management on the date the statements are made. However, except as required by law, AuRista undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change. The forward-looking information contained herein is expressly qualified in its entirety by this cautionary statement. This presentation’s technical aspects have been reviewed and approved by Francis R. Newton P.Geo (OGQ#2129) , a Qualified Person, as that term is defined under National Instrument 43-101. Francis Newton is a consultant for Aurista Exploration Corp.



# Management Team

## Brandon Johannson

CNV Mining Holdings representative specializing in business development initiatives and strategic investments

**P:** (604) 910-8423  
**E:** brandon@auristaexploration.com

## Spencer Tasker

6 years of experience in financial management with the Department of National Defence

Private sector experience specializing in M&A for emerging growth companies

**P:** (604) 773-2007  
**E:** spencer@auristaexploration.com

## Mike Hansen

Graduated with distinction in Mining and Mineral Resource Engineering

Experience working on exploration programs at all stages

**P:** (672) 999-3507  
**E:** mike@auristaexploration.com

## Cameron McFadden

10+ years in the financial industry

Lead aggregate exploration project in B.C. Interior

**P:** (604) 313-3134  
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# Our Mission

We are a team of driven and energetic team with a breadth of experience in natural resource exploration and capital markets. Our intent is to differentiate ourselves within the exploration sector through three fundamental elements: Capital Structure, Property Selection, & Program Execution.

At AuRista, we leverage our strategic partnerships with local experts to seek out and acquire top-tier precious metal properties. Our criteria of politically stable, developed, and mine friendly regions, reduces risk for our shareholders. This allows AuRista to focus on discovering and defining a resource.



# Proposed Share Structure

ROUNDS			SHARES	
9%	\$0.01 Founders (3-YEAR ESCROW)		2,000,000	<input checked="" type="checkbox"/>
18%	PROPERTY VEND-IN AT \$0.05 CNV Mining Holdings (3-YEAR ESCROW)		4,000,000	<input checked="" type="checkbox"/>
16%	\$0.05 Seed Round		3,530,000	<input checked="" type="checkbox"/>
14%	\$0.10 Round		3,242,000	<input checked="" type="checkbox"/>
12%	\$0.15 Round		2,666,667	<input type="checkbox"/>
16%	IPO (PROPOSED)		3,681,000	<input type="checkbox"/>
15%	IPO FT (PROPOSED)		3,333,333	<input type="checkbox"/>
100%	PROPOSED TOTAL		22,453,000	



Drill core sample taken from 2017 DDH program



# Timeline

## Q1 2021

- ✓ Incorporated Aurista Exploration Corp.
- ✓ Acquire option agreement for Urban Barry property
- ✓ Consolidate prior exploration data and plan IP Survey

## Q2 2021

- ✓ Fully funded IP Survey
- ✓ Execute exploration plan and complete IP Survey
- ✓ Achieve exploration requirements for CSE/TSX-V

## Q3 2021

- + Complete pre-IPO financing
- + Complete 43-101 and preliminary prospectus
- + Begin planning drill program, target identification & permitting

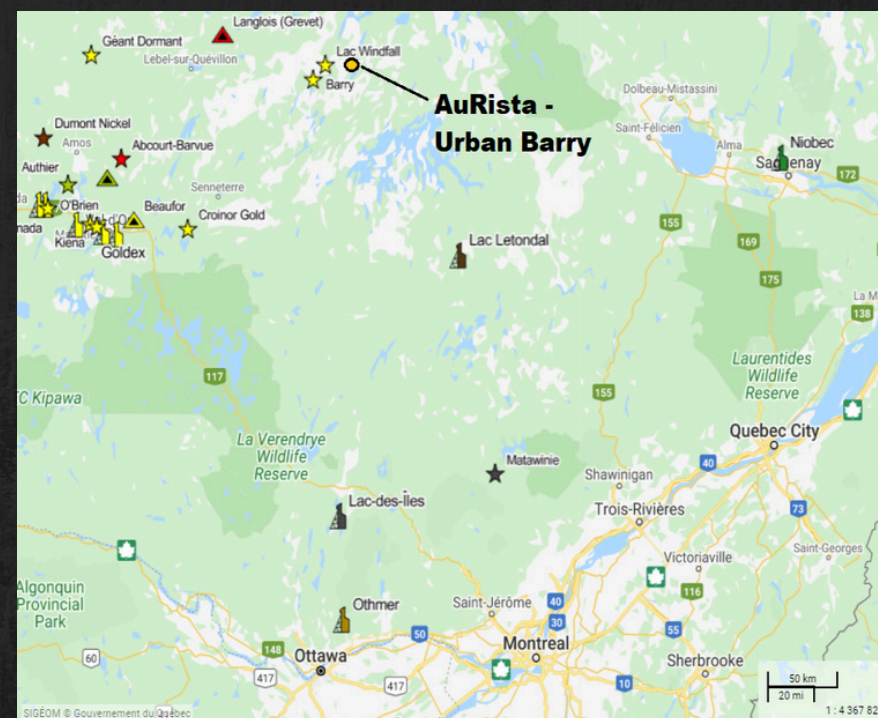
## Q4 2021

- + Complete IPO listing on CSE.
- + Fully funded Urban Barry winter drill program
- + Finalize Q1 2022 drill program



# Urban Barry Property

- + Early access to one of the most promising mining regions in Canada
- + According to a study done by the Fraser Institute it is recognized as the 6th most sought after jurisdiction in the world for mining investment<sup>1</sup>
- + Location offers exploration reimbursements, via Flow Through shares and the Plan Nord incentive, as well as the ability to operate in a stable economy
- + The vendor of the property staked claims on the Urban Barry property in 2002
- + In 2021 AuRista was able to acquire an option for 100% ownership in the property
- + Previous exploration conducted in 2016 and 2017 by Aldever Resources yielded anomalous Au and Ag<sup>2</sup>



1. By the Fraser Institute

<https://www.fraserinstitute.org/sites/default/files/annual-survey-of-mining-companies-2020.pdf>

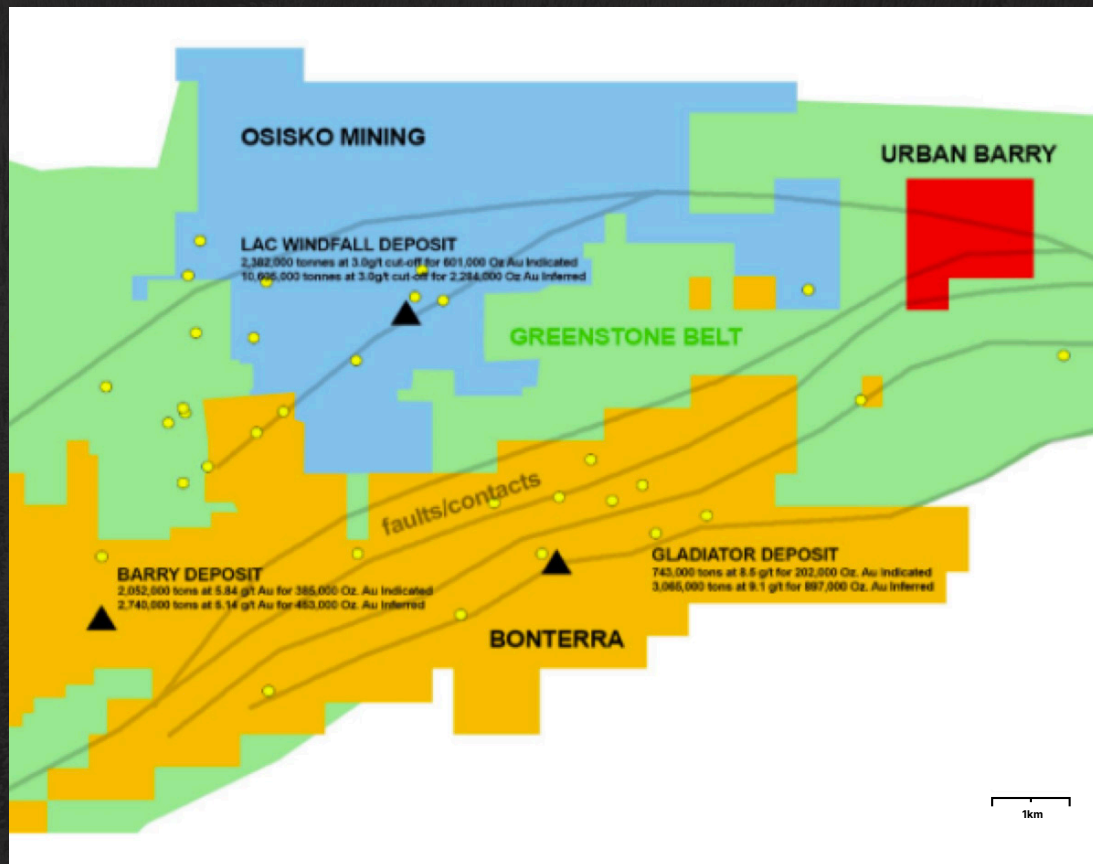
2. 2016 Assessment Report conducted by Exploration Facilitation Unlimited

<https://gq.mines.gouv.qc.ca/documents/EXAMINE/GM70045/GM70045.pdf>



# Three World Class Deposits Within 25Km

URBAN BARRY





# Regional Geology

## URBAN BARRY

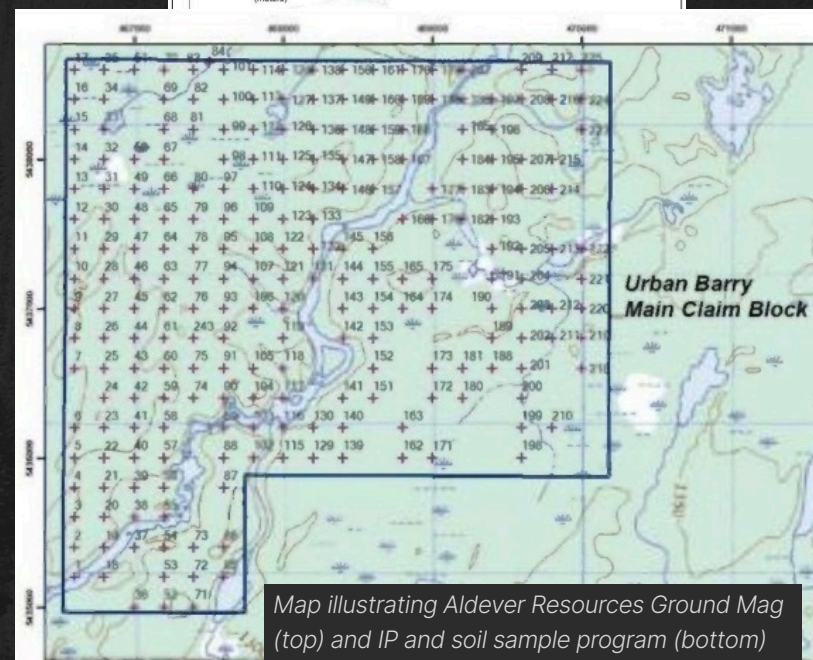
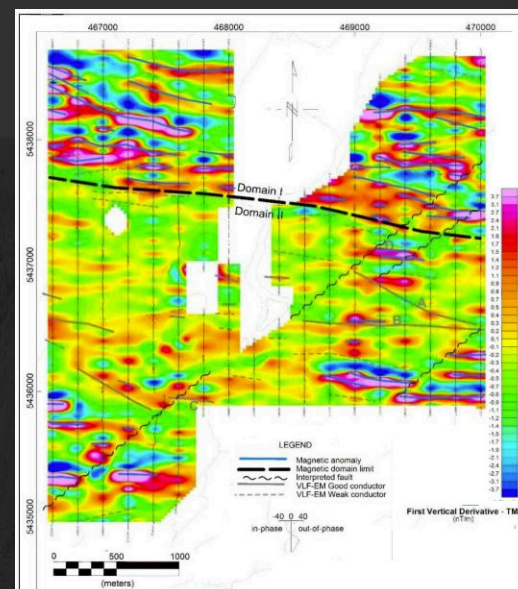
- + Property is located in the Urban-Barry greenstone belt of the Abitibi Subprovince, which is a highly prospective gold region
- + The property is easily accessible year round via truck, ATV, and snowmobile due to well-maintained logging roads
- + The property is host to 3 structures: 2 regional faults and a regional shear zone (The Urban Deformation Zone)
- + Structurally controlled and hosted orogenic gold deposits are the primary deposit type in the region





# Previous Exploration

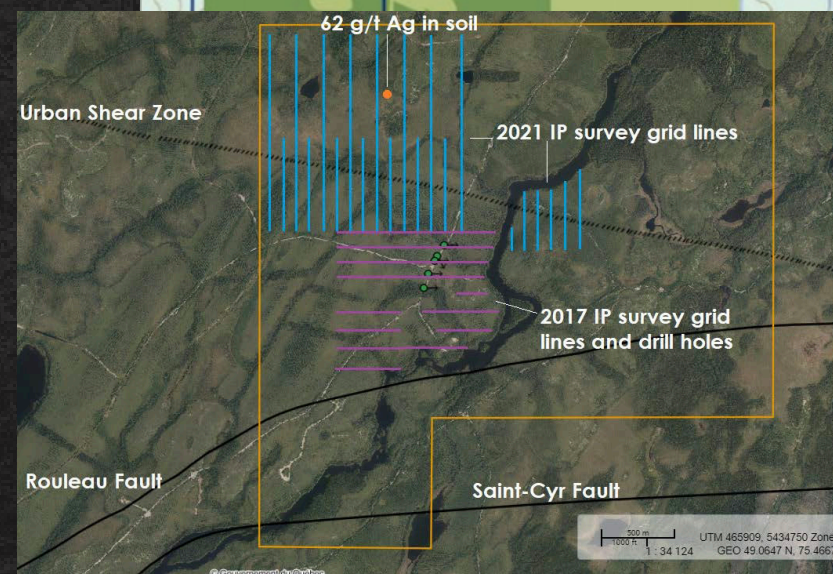
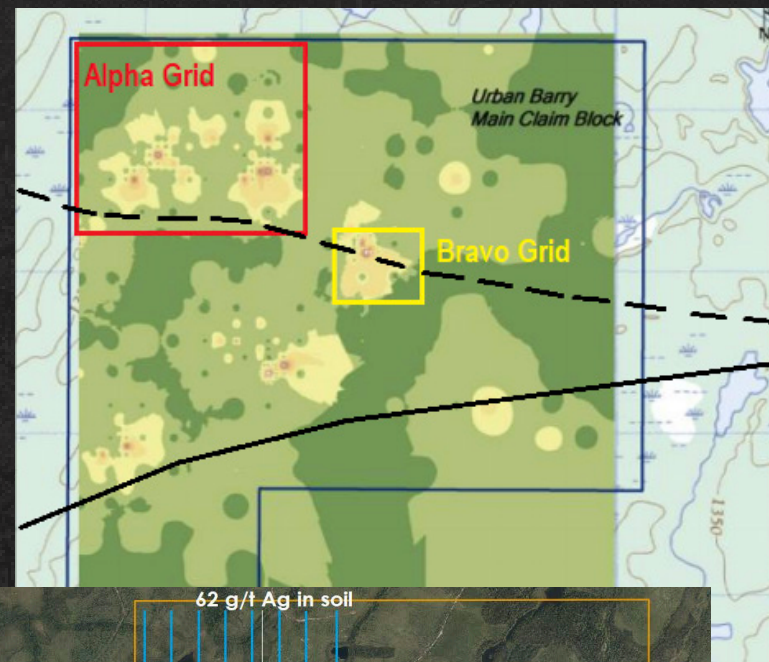
- + Both programs conducted by Aldever Resources
- + 2016 program included 2-phase property wide soil sampling (wide spacing followed by tighter spacing)<sup>1</sup>
- + VLF-EM and magnetic geophysical surveying, and shallow backpack drilling
- + Ground magnetics identified anomalies that coincide with known structures
- + 2016 Program resulted in discovery of a significant Ag anomaly (62 g/t) and anomalous Au in soils
- + 2017 program included a small IP survey, and a 1372m drilling program<sup>2</sup>





# 2021 IP Survey

- + AuRista's objective in the 2021 Induced Polarization (IP) geophysical survey was to identify drill targets
- + Two grids totalling 18.4 line kilometres over areas with anomalous metal and known structures were completed
- + AuRista management team played a pivotal role in completing the geophysical survey
- + Total project cost of \$215,000 exceeds listing requirements for both CSE and TSXV
- + Results and interpretation currently pending



2021 IP grids with soil anomalies (top) & 2021 IP lines and 2017 program with structures (bottom)



# Drill Program

## PLANNING STAGE

- + Planning to drill approximately 5000m for 2021/22 winter drill program
- + Drilling plans will be based on results of 2021 IP survey and integrated with historical work and structural analysis to ensure high confidence in drill locations
- + The mineralized horizons of nearby deposits begin at depth and are structurally hosted; our program will utilize this knowledge





# Key Takeaways

## 01. Region

- 01.** Located in a pro-mining province, ranked #2 in Canada for mining investment<sup>1</sup>
- 02.** Situated in the highly prolific Abitibi region
- 03.** Potential for government rebates (Plan Nord)
- 04.** Tax credit for flow-through shareholders

## 02. Property

- 01.** Three major gold deposits within 25 km
- 02.** 18.4 line-km IP survey complete
- 03.** Claims host 3 regional structures on trend with known gold deposits
- 04.** Excellent access and support infrastructure

## 03. AuRista

- 01.** Tight share structure allows for versatility moving forward
- 02.** Strategic relationships in local area
- 03.** Committed and energetic management team
- 04.** Results driven team, fully funded, planned and executed IP Survey within first 100 days of operations.